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Press Release

goetzpartners CORPORATE FINANCE advised Infineon Technologies on the issuance of €195.6m guaranteed subordinated convertible bonds

On May 18th, 2009, Infineon Technologies AG launched an offering of guaranteed subordinated convertible bonds with an aggregate principal amount of €195.6m. The bonds will be issued at 92.8% of the principal amount leading to issue proceeds for Infineon of €181.5m. The offering was substantially oversubscribed.

The bonds will strengthen Infineon's liquidity position and extend the company's debt maturity profile. "With the successful placement of this convertible bond, we took advantage of a positive market environment in a quick and consequent manner. This next important step in our overall refinancing is more convincing evidence of the confidence of the market in our company", says CFO Dr. Marco Schröter.

The bonds will mature in 5 years. The conversion price has been set at €2.61, which represents a premium of 25%. The fixed coupon of the bonds has been set at 7.5% p.a., payable semi-annually in arrear. It is intended to include the bonds to be traded on the open market of the Frankfurt Stock Exchange.

goetzpartners CORPORATE FINANCE acted as advisor to Infineon Technologies AG in this transaction.

About Infineon Technologies AG

Infineon Technologies AG, Neubiberg, Germany, offers semiconductor and system solutions addressing three central challenges to modern society: energy efficiency, communications, and security. In the 2008 fiscal year (ending 30 September), the company reported sales of €4.3bn with approximately 29,100 employees worldwide in continuing operations. With a global presence, Infineon operates through its subsidiaries in the United States from Milpitas, CA, in the Asia-Pacific region from Singapore, and in Japan from Tokyo. Infineon is listed on the Frankfurt Stock Exchange and in the United States on the over-the-counter market OTCQX International Premier.

About goetzpartners

goetzpartners is one of the leading independent advisory firms in Europe, offering M&A (Mergers & Acquisitions) and Management Consulting services under one roof. The group stands for an innovative consulting approach and tailor-made solutions that are successfully implemented together with their clients. goetzpartners has offices in Munich, Düsseldorf, Frankfurt, Freienbach near Zurich, London, Paris, Madrid and Prague as well as co-operations in New York, Tampa, Bangalore, Mumbai, Moscow and Budapest.

goetzpartners CORPORATE FINANCE is focused on M&A. goetzpartners MANAGEMENT CONSULTANTS specializes in the fields of strategy, organisation, sales and marketing, operational excellence, restructuring and strategic due diligence.

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